

PLEASE READ – To Japanese Investors

No securities registration statement pursuant to Article 4, Paragraph 1 of the Financial Instruments and Exchange Act of Japan (as amended, the "FIEA") has been filed or will be filed with respect to the solicitation for the purchase of the Interests in Japan on the grounds that the Interests fall within a category of securities defined under Article 2, Paragraph 2, Item 6 of the FIEA, and Article 2, Paragraph 3, Item 3 thereof does not apply to such solicitation and Article 23-13, Paragraph 4 thereof does apply to such solicitation. A transfer of the Interests will be subject to certain transfer restrictions and notification requirements.

The materials contained in this folder only made available to "qualified institutional investors" as defined under Article 2, Paragraph 3, Item 1 of the FIEA and its related cabinet office ordinance and certain investors who have satisfied certain eligible criteria.

A transfer of the Interests will be subject to certain transfer restrictions in order for the GP to be able to rely on the exemption.

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